



SOLICITATION SIGNATURE PAGE

(Please attach to Goal Setting/API Form)

Department/Division WATER UTILITIES - Procurement Division
Project Name/Number BRASS FITTINGS, WATER METERS/PIPE, VARIOUS SIZES, OLD CMA 18062
Contract Manager Vernetha M. Green
Phone/e-Mail (561) 493-6061
Estimated Date of Advertising JUNE 2023 Estimated Dollar Value of Project \$8,000,000
Type of Solicitation IFB

Department/Division/Office

Signature and Date

Originating Department/Division

Department Director

OEBO

Originating Department/Division

OEBO

Goal Setting Committee

Purchasing or Originating Department

Ivony Beutor 4/25/23
Ali Bayat
Angie Whitaker 6/8/23



Solicitation Review and API Recommendation

Department/Division WATER UTILITIES DEPARTMENT
Project Name/Number CMA 18062 / BRASS FITTINGS, WATER METERS/PIPE, VARIOUS SIZES, PRE-QUAL
Contract Manager VERNETHA M. GREEN
Phone/e-Mail 561-493-6061 / VGREEN@PBCWATER.COM
Estimated Date of Advertising June 2023 Estimated Dollar Value of Project \$8,000,000.00
Type of Solicitation IFB

The following steps have been taken in the review of the scope of services and terms:

EARLY/FORMAL REVIEW*

- ☒ A review of the Terms and Conditions of the solicitation and contract has been reviewed and removed any language or conditions that may adversely impact S/M/WBE firms to respond.
- ☐ Special contract requirements are included due to the following:

- ☒ This solicitation has been reviewed to identify opportunities for De-Bundling or Aggregating to increase competition among S/M/WBE firms.
- ☐ This solicitation review has considered and determined this contract is sized to maximize S/M/WBE participation in the bidding process. The following steps were taken:

Upon Research of S/M/WBE vendor database there are 4 local S/M/WBE vendors available for this commodity.

Dept. Recommendation: SBE Price Preference

- ☐ The following opportunities have been combined to increase the competition among S/M/WBE firms:

- ☐ The selection criteria will not unnecessarily restrict competition or adversely impact the ability for S/M/WBE firms to respond or participate as subcontractors. The following steps were taken:

- ☒ The project will be advertised for a minimum of 30 days unless where practical or for a longer period if required by state law.
- ☒ Researched relative availability for the particular good or service at the prime and subcontractor levels.
- ☒ Consult with department management which API will create maximum opportunity for S/M/WBEs or prepare Waiver.
- ☒ Complete Goal Setting form with backup documentation.
- ☐ The originating department has determined there are no S/M/WBE subcontracting opportunities and have included documentation associated with the **No API** recommendation on the Goal Setting Worksheet.
- ☒ Forward to the OEBO for review.
- ☐ If the OEBO agrees, submit to the Purchasing or Originating Department.
- ☐ If the OEBO disagrees, change and submit to Purchasing or Originating Department.

MANDATORY REVIEW

Complete Department Goal Setting Form, attach to Solicitation Document and forward to the OEBO for the Goal Setting Committee.

*A Solicitation Signature Page should be attached and signed at each step of the review process.

GOAL SETTING

Project Summary Worksheet

Availability Adjustment/Weighting

ORIGINATING DEPARTMENT: WATER UTILITIES DEPARTMENT

DATE: May 31, 2023

SOLICITATION NAME: BRASS FITTINGS, WATER METERS/PIPE, VARIOUS SIZES

PROJECT No. 18062

TYPE OF SOLICITATION: IFB

CATEGORY: GOODS & OTHER SERVICES

SCOPE OF PROJECT:

Term Contract is required for the purchase and delivery of various manufacturers, types and sizes of brass fittings for water meters and pipe, couplings, bushings, and nipples to aide in routine maintenance and repairs as well as warehouse stock requirements; this is a five year pre-qual contract, new solicitation necessary to establish new contract.

COMMODITY CODE	PRIMARY DISCIPLINE/TRADE DESCRIPTION	ESTIMATED COST	PERCENTAGE OF PROJECT COST
28524	Conduit and Fittings, Brass, Bronze, and Copper	\$ 3,000,000.00	37.50%
65933	Couplings	\$ 2,500,000.00	31.25%
6593309	Couplings,Brass,Straight	\$ 500,000.00	6.25%
6593313	Couplings,Brass,Meter	\$ 500,000.00	6.25%
65822	Pipe, Brass	\$ 500,000.00	6.25%
65950	Laterals, Nipples	\$ 500,000.00	6.25%
89045	Meter Fittings, Water, Accessories, Parts, and Conversion Ki	\$ 500,000.00	6.25%
			0.00%
			0.00%
			0.00%
		\$8,000,000.00	100.00%

AVAILABILITY

				RACE/ETHNICITY						TOTAL FIRM	PERCENT OF WORK
COMMODITY	SBE	WBE	M/WBE	AABE	NABE	HABE	ABE	Total S/M/WBE	NON- SMWBE		
28524	0	0	0	0	0	0	0	0	10	10	37.50%
65933	1	0	0	0	0	0	0	1	7	8	31.25%
6593309	1	0	0	0	0	0	0	1	2	3	6.25%
6593313	1	0	0	0	0	0	0	1	2	3	6.25%
65822	0	0	0	0	0	0	0	0	6	6	6.25%
65950	0	0	0	0	0	0	0	0	2	2	6.25%
89045	0	0	0	0	0	0	0	0	5	5	6.25%
0			0					0	0		0.00%
0			0					0	0		0.00%
0			0					0	0		0.00%
Total	3	0	0	0	0	0	0	3	34	37	100.00%

COMMODITY AVAILABILITY										WEIGHT
COMMODITY	SBE	WBE	M/WBE	AABE	NABE	HABE	ABE	Total S/M/WBE	NON-SMWBE	
28524	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.37500	0.375
65933	0.03906	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.03906	0.27344	0.313
6593309	0.02083	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.02083	0.04167	0.063
6593313	0.02083	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.02083	0.04167	0.063
65822	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.06250	0.063
65950	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.06250	0.063
89045	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.06250	0.063
0	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.000
0	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.000
0	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.000
TOTAL	0.08073	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.08073	0.91927	
X 1	8.07%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	8.07%	91.93%	

YTD UTILIZATION:

SBE	MBE	WBE	AABE	NABE	HABE	ABE

GOAL SETTING
Project Summary Worksheet
Availability Adjustment/Weighting

ORIGINATING DEPARTMENT: WATER UTILITIES DEPARTMENT

DATE: May 31, 2023

SOLICITATION NAME: BRASS FITTINGS, WATER METERS/PIPE, VARIOUS SIZES

PROJECT No. 18062

TYPE OF SOLICITATION: IFB

CATEGORY: GOODS & OTHER SERVICES

AVAILABLE APIs:

SBE Price Preference

DEPARTMENT RECOMMENDED API:

SBE Price Preference

Vernetha M. Green

5/31/2023

DEPARTMENT REPRESENTATIVE NAME

5/31/2023

DEPARTMENT REPRESENTATIVE SIGNATURE

OEBO RECOMMENDED API:

SBE Price Preference

Angie Whitaker

6/1/2023

OEBO REVIEWER NAME

6/1/2023

Angie Whitaker

OEBO REVIEWER SIGNATURE

GOAL SETTING COMMITTEE DETERMINATION

Ordinance Reference: _____

GOAL SETTING COMMITTEE CHAIRPERSON NAME

GSC DATE: _____

GOAL SETTING COMMITTEE CHAIRPERSON SIGNATURE